

MarketView

New Haven Industrial Snapshot

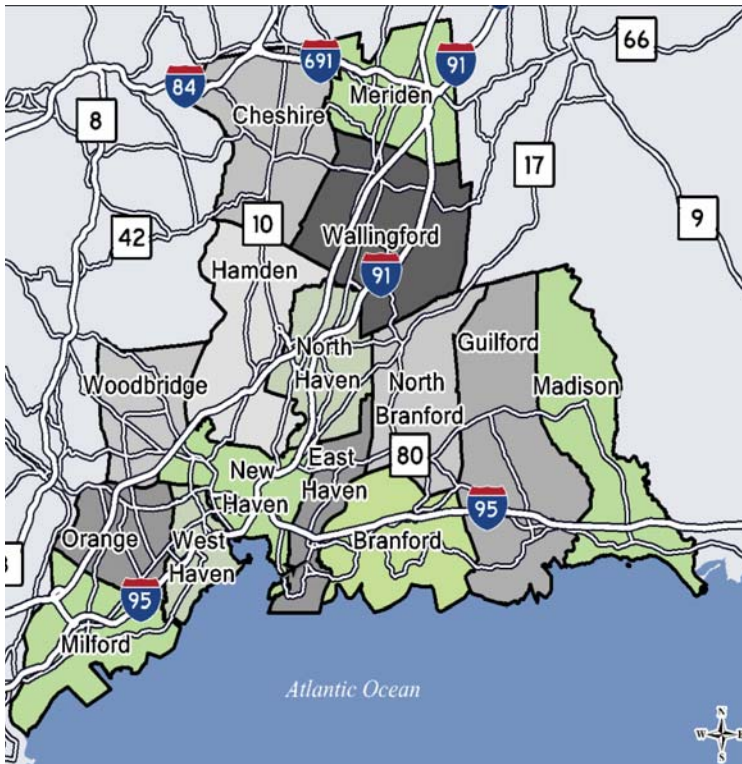
www.cbre.com/research

First Quarter 2014

Market	Bldgs	Total Sq. ft.	Total Available Sq. ft.	Total Vacant Sq. ft.	Total Sublease Sq. ft.	Available (%)	Vacant (%)	Sublease (%)	Quarter Net Absorption	YTD Absorption	Avg Asking Rent
Branford	59	2,268,032	484,145	484,145	10,401	21.3%	21.3%	0.46%	0	0	\$8.9
East Haven	25	601,358	108,486	108,486	0	18.0%	18.0%	0.00%	0	0	\$4.1
Guilford	15	575,183	0	0	0	0.0%	0.0%	0.00%	0	0	\$0.0
Madison	9	218,623	44,198	44,198	0	20.2%	20.2%	0.00%	0	0	\$6.6
New Haven East	108	3,663,196	636,829	636,829	10,401	17.3%	17.3%	0.28%	0	0	\$7.9
Cheshire	48	3,284,861	413,609	413,609	0	12.5%	12.5%	0.00%	0	0	\$5.7
Hamden	90	2,810,490	180,630	180,630	0	6.4%	6.4%	0.00%	(23,706)	(23,706)	\$6.4
Meriden	61	4,368,772	1,029,537	1,029,537	0	23.5%	23.5%	0.00%	(208,297)	(208,297)	\$3.9
North Branford	25	607,553	15,880	15,880	0	2.6%	2.6%	0.00%	0	0	\$5.3
North Haven	101	6,210,433	844,624	834,624	0	13.6%	13.4%	0.00%	8,000	8,000	\$4.3
Wallingford	141	7,855,564	1,006,500	1,006,500	6,900	12.8%	12.8%	0.09%	182,466	182,466	\$5.3
New Haven North	466	25,137,673	3,490,780	3,480,780	6,900	13.8%	13.8%	0.03%	(41,537)	(41,537)	\$4.7
Milford	143	5,643,712	764,701	764,701	12,000	13.5%	13.5%	0.21%	75,561	75,561	\$5.7
Orange	28	1,565,198	96,209	96,209	21,120	6.1%	6.1%	1.35%	0	0	\$8.4
West Haven	85	4,957,779	562,324	562,324	0	11.3%	11.3%	0.00%	(18,615)	(18,615)	\$4.1
Woodbridge	9	152,694	6,000	6,000	0	3.9%	3.9%	0.00%	0	0	\$6.0
New Haven West	265	12,319,383	1,429,234	1,429,234	33,120	11.6%	11.6%	0.27%	56,946	56,946	\$5.2
New Haven	109	5,274,250	649,456	649,456	0	12.3%	12.3%	0.00%	127,901	127,901	\$6.3
Total	948	46,394,502	6,206,299	6,196,299	50,421	13.3%	13.3%	0.11%	143,310	143,310	\$5.3

Source: CBRE/New England, Q1 2014.

GREATER NEW HAVEN



CONTACT

For more information about this Local MarketView Snapshot, please contact:

Scott Hutchinson
CBRE/New England
185 Asylum Street, 31st Floor
Hartford, CT 06103

t: +1 860 525 9171
f: +1 860 249 7916
e: scott.hutchinson@cbre-ne.com

FOLLOW CBRE



GLOBAL RESEARCH AND CONSULTING

This report was prepared by the CBRE U.S. Research Team, which forms part of CBRE Global Research and Consulting—a network of preeminent researchers and consultants who collaborate to provide real estate market research, econometric forecasting and consulting solutions to real estate investors and occupiers around the globe.

DISCLAIMER

Information contained herein, including projections, has been obtained from sources believed to be reliable. While we do not doubt its accuracy, we have not verified it and make no guarantee, warranty or representation about it. It is your responsibility to confirm independently its accuracy and completeness. This information is presented exclusively for use by CBRE clients and professionals and all rights to the material are reserved and cannot be reproduced without prior written permission of the CBRE Global Chief Economist.