

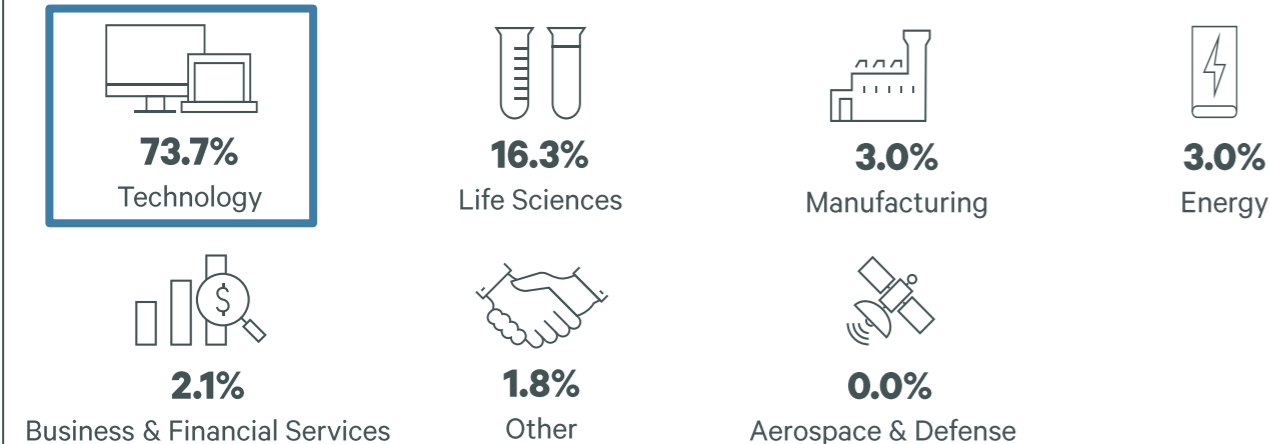
San Francisco Bay Area Venture Capital Funding

Q4 2022

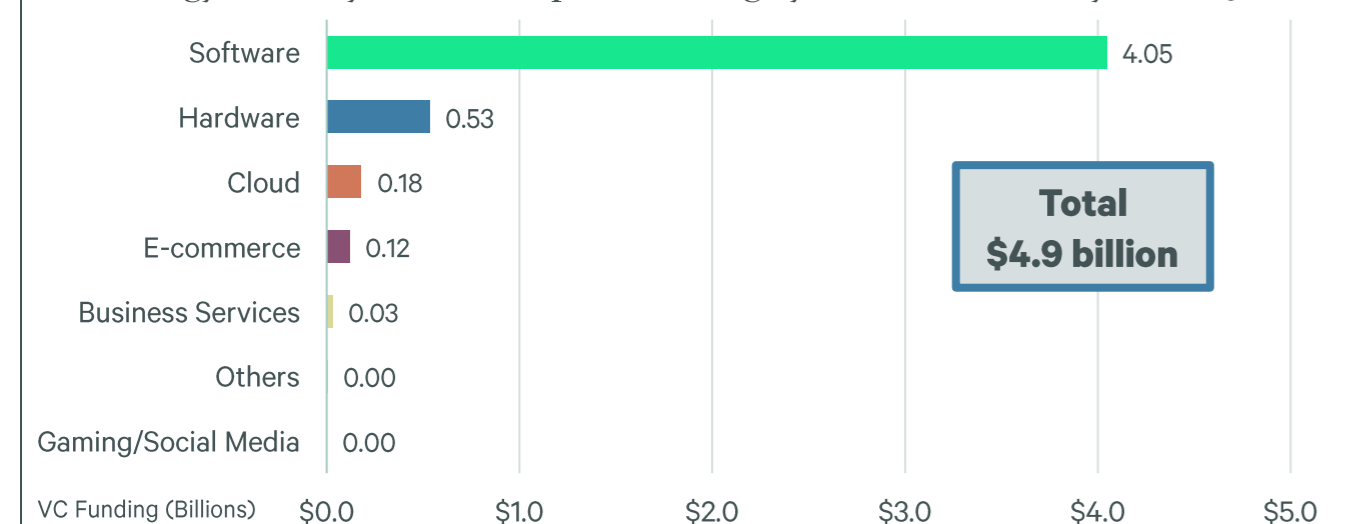
Total Venture Capital Funding by Market in 2022

Market	Total Deals		Total Funding (Billions)	
	Q4 2022	2022 Total	Q4 2022	2022 Total
San Francisco County	174	973	\$3.06	\$30.88
Santa Clara County	117	498	\$2.22	\$11.97
San Mateo County	45	257	\$0.82	\$10.23
East Bay (Alameda/Contra Costa County)	39	209	\$0.53	\$7.54
North Bay (Marin County)	4	26	\$0.03	\$0.36
Grand Total	379	1,963	\$6.66	\$60.98

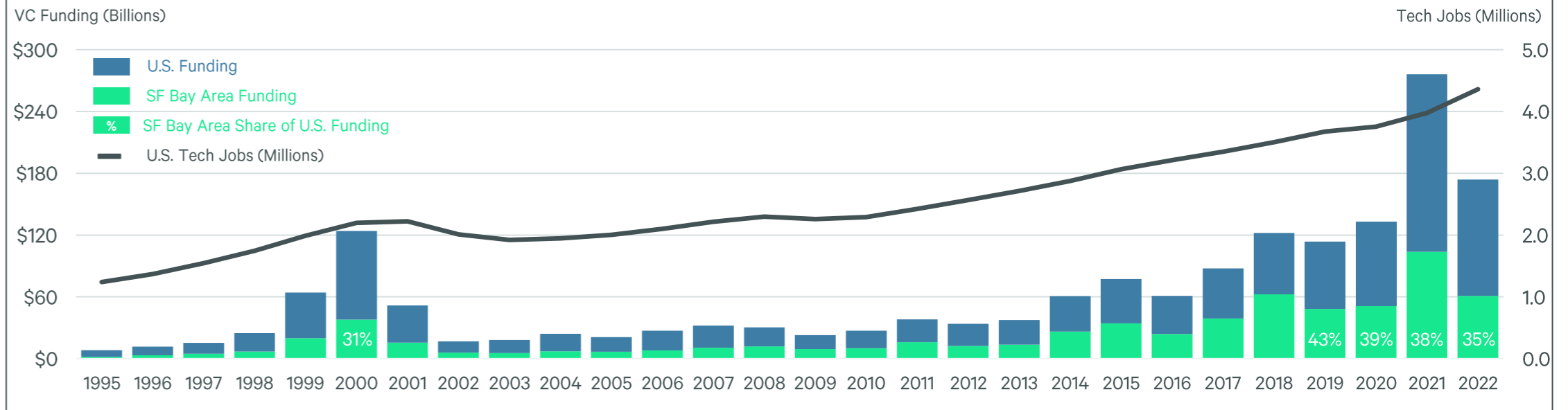
Top Industries Receiving Venture Capital Funding in SF Bay Area, Q4 2022 (\$6.66 Billion)



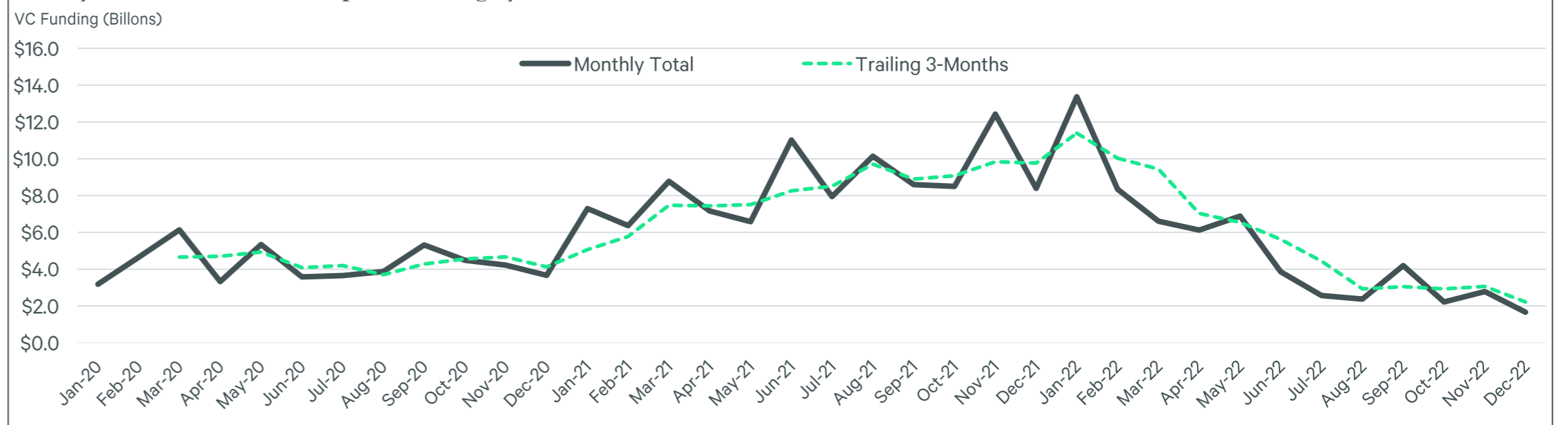
Technology Industry Venture Capital Funding by Subsector - SF Bay Area, Q4 2022



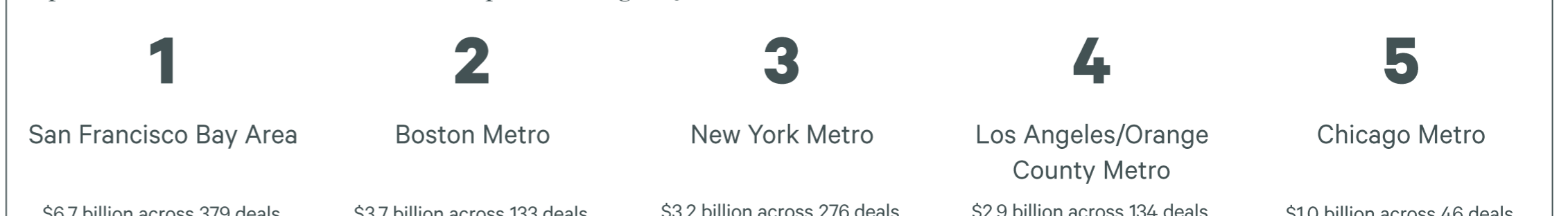
Total Venture Capital Funding and Tech Employment



SF Bay Area Total Venture Capital Funding by Month



Top Five U.S. Markets for Total Venture Capital Funding in Q4 2022



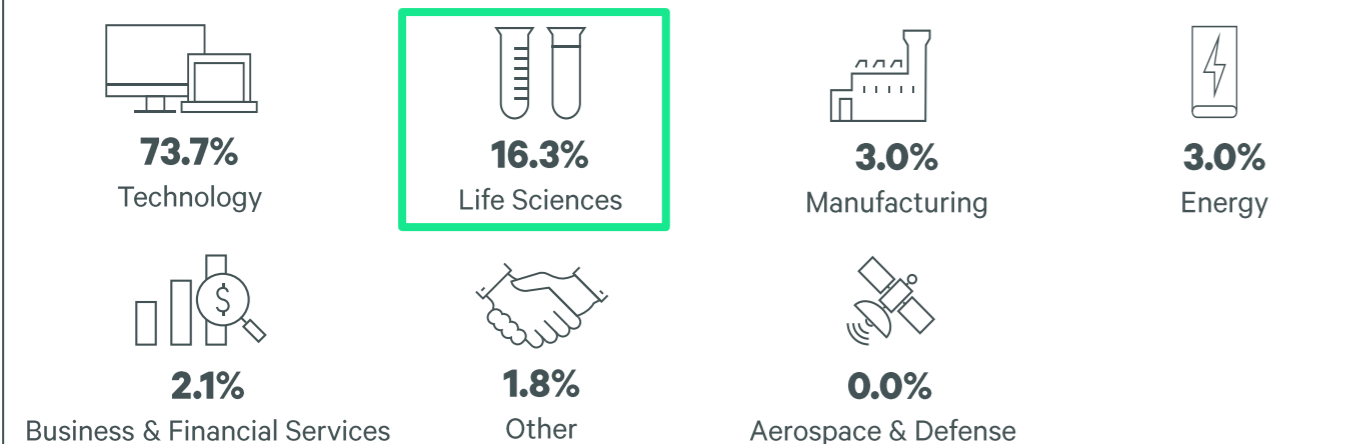
San Francisco Bay Area Venture Capital Funding – Focus: LIFE SCIENCES

Q4 2022

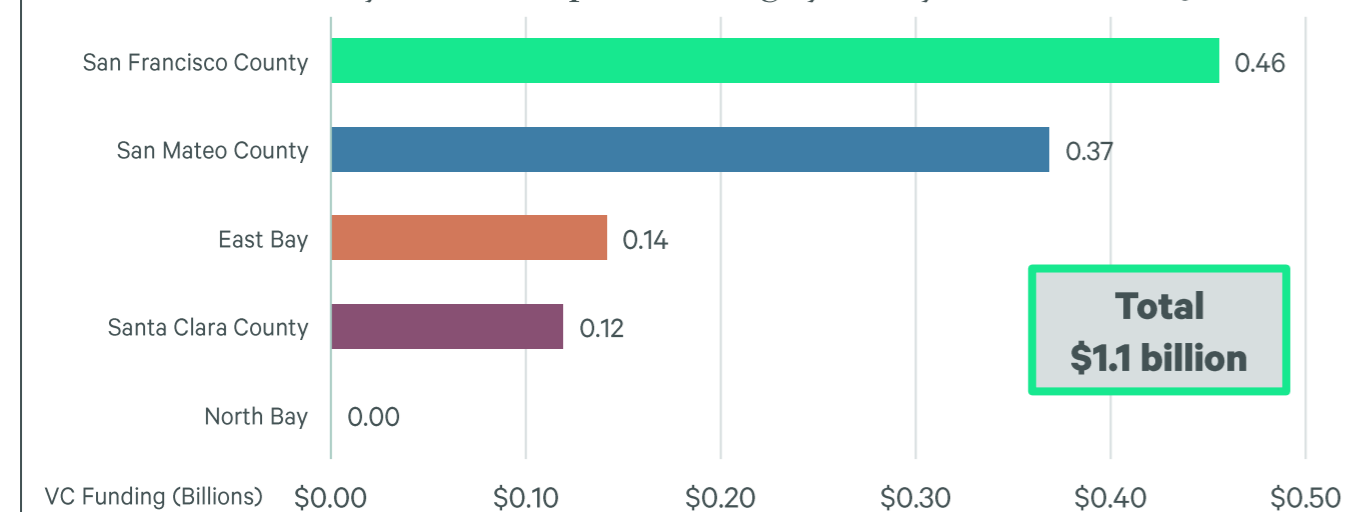
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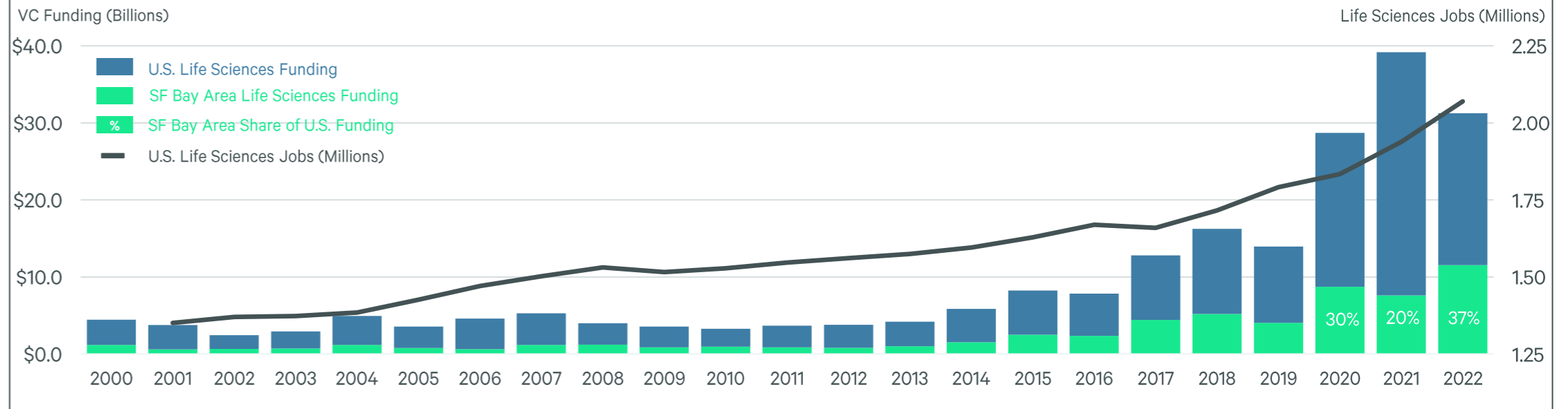
Top Industries Receiving Venture Capital Funding in SF Bay Area, Q4 2022 (\$6.66 Billion)



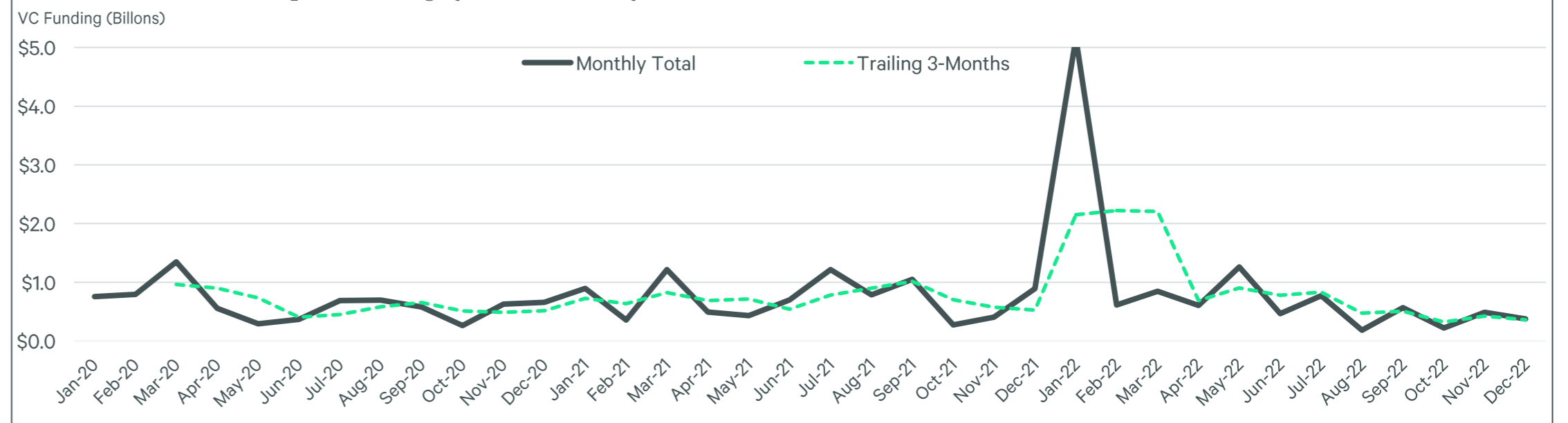
Life Sciences Industry Venture Capital Funding by SF Bay Area Market, Q4 2022



Life Sciences Venture Capital Funding and Life Sciences Employment



Life Sciences Venture Capital Funding by Month - SF Bay Area



Top Five U.S. Markets for Life Sciences Venture Capital Funding in Q4 2022

