

15 November 2022

Charter Hall Wholesale Management Limited
ACN 006 765 206
AFSL 247075

HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED AC
<011-646338-069>
UUT Team
Level 1, 10 Smith Street
Parramatta NSW 2150

Level 20, No.1 Martin Place
Sydney NSW 2000
GPO Box 2704 Sydney NSW 2001
T +61 2 8651 9000
F +61 2 9221 4655
www.charterhall.com.au

CHC Reference: CPOF OCT22
Account number: 100102896

Dear UUT Team,

CPOF UNIT SALE – UNIT ALLOCATION & TRANSFER PROCESS ADVICE

Further to our correspondence dated Thursday 13 October 2022, Charter Hall is pleased to confirm your allocation of units with respect to the sale of units in the Charter Hall Prime Office Fund.

The total number of units offered for sale was 2,700,000.0000 for a total value of \$4,325,400.00, reflecting a unit sale price of \$1.6020.

The table below shows your requested number of units and your final allocation of units.

Unit Holder	Number of Units Requested	Value of Units Requested (Sale price of \$1.6245)	Number of Units Allocated	Purchase Price - Value of Units Allocated (Sale price of \$1.6245)
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED AC <011-646338-069>	77,446.0656	\$124,068.60	77,446.0656	\$124,068.60

We have nominated a transfer date for the sale of units of Monday 5 December 2022.

In order to complete the transfer by this date we require you to complete the following steps.

1. Please execute and return the attached transfer form which has been updated to include your details and details of your final allocation of units. Please return the signed form by no later than **5:00pm AEDT on Thursday 1 December 2022;**
2. Charter Hall will then **facilitate the counter execution of the transfer form by the seller;**

3. Please arrange for the consideration to be deposited into the following account by **no later than 5:00pm AEDT Tuesday 1 December 2022** in order to facilitate the transfer:

Account name:	TTCL ACF Charter Hall CPOF APP Trust
BSB:	033-002
Account Number:	983953
Bank:	Westpac Banking Corporation
SWIFT:	WPACAU2S
BSB Address:	303 Collins Street
City/Suburb/Town:	Melbourne
State:	VIC
Postcode:	3000

4. Charter Hall will send confirmation of the transfer on or before **Monday 5 December 2022**.

Should you have any queries please do not hesitate to contact the undersigned.

Yours sincerely,



Jack Walters
Head of Wholesale Investor Relations

M +61 438 075 022
E jack.walters@charterhall.com.au



Matthew Brown
Fund Manager CPOF & Head Office
Investment Management

M +61 448 714 218
E matthew.brown@charterhall.com.au

CHARTER HALL STANDARD TRANSFER FORM

1 Details of Issuer	Full Name of Company/Trust in which Securities are held CHARTER HALL PRIME OFFICE FUND	State or Territory of Registration VICTORIA
2 Description of Securities	Class (for example Ordinary Fully Paid Shares, Options and applicable expiry date, etc) FULLY PAID UNITS	If not fully paid, paid to:
3 Quantity of Securities	Words Seventy Seven Thousand, Four Hundred and Forty Six point Zero Six Five Six	Figures 77,446.0656
4 Consideration - value of transfer	\$124,068.60 (Unit Price \$1.6020)	Date of Transfer 5 December 2022
5 Full registered name(s) of Seller(s)/Transferor(s)	Company name JP Morgan Nominees Australia Pty Limited ANF JP Morgan Chase Bank N.A (Sydney Branch) ACF Gandel Philanthropic Management Ltd ATF The John and Pauline Gandel Foundation	
6 Seller(s) Investor Number	100102748	
7 Full name(s) of Buyer(s)/Transferee(s)	Title Given name(s)/Company name Surname HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED AC <011-646338-069>	
8 Full postal address of Buyer(s)	UUT Team Level 1, 10 Smith Street Parramatta NSW 2150	
9 Buyer(s) Investor Number	100102896	

I/we the registered holder(s) and undersigned transferor(s)/seller(s) for the above consideration do hereby transfer to the transferee(s)/buyer(s) named above the units as specified above standing in my/our name(s) in the books of the above company ("Securities"), free from all encumbrances. I/we the registered holder(s) and undersigned transferor(s)/seller(s) warrant that I/we are legally authorised and entitled to transfer the Securities. I/we the transferee(s)/buyer(s) named above hereby agree to accept the transfer of the Securities and to become a holder of the Fund and thereby, be bound by the constitution of the Issuer on being registered as the holder(s) of the Securities.
I/we have not received any notice of revocation of the Power of Attorney by death or the grantor or otherwise, under which this transfer is signed (if applicable)

1 All Seller(s) must sign here	Individual or Investor 1 <div style="border: 1px solid black; height: 20px; width: 100%; margin-bottom: 5px;"></div> Director/Sole Director & Sole Company Secretary Day Month Year / / <div style="border: 1px solid black; height: 20px; width: 100%; margin-top: 5px;"></div>	Investor 2 <div style="border: 1px solid black; height: 20px; width: 100%; margin-bottom: 5px;"></div> Director/Company Secretary	Investor 3 <div style="border: 1px solid black; height: 20px; width: 100%; margin-bottom: 5px;"></div> Sole Director (No Company Secretary)*
	* By signing here I,warrant that, pursuant to the Corporations Act, the company does not have a Company Secretary and that as the Sole Director I am authorised by the company to complete this form.		
1 All Buyer(s) must sign here	Individual or Investor 1 <div style="border: 1px solid black; height: 20px; width: 100%; margin-bottom: 5px;"></div> Director/Sole Director & Sole Company Secretary Day Month Year / / <div style="border: 1px solid black; height: 20px; width: 100%; margin-top: 5px;"></div>	Investor 2 <div style="border: 1px solid black; height: 20px; width: 100%; margin-bottom: 5px;"></div> Director/Company Secretary	Investor 3 <div style="border: 1px solid black; height: 20px; width: 100%; margin-bottom: 5px;"></div> Sole Director (No Company Secretary)*
	* By signing here I,warrant that, pursuant to the Corporations Act, the company does not have a Company Secretary and that as the Sole Director I am authorised by the company to complete this form.		