

THE OFFERING

324, 326, 328, 330 KING ST N & 329, 331 REGINA ST N

CBRE Limited is pleased to offer under Power of Sale 100% freehold interest in 324, 326, 328 & 330 King Street North and 329 & 331 Regina Street North located in Waterloo ON (the "Site", "Property" and/or "King & Regina"). The Site includes 6 parcels cumulatively comprising of just under 1 acre of land with frontage along both King Street North and Regina Street North. The Site is situated mid-block between Columbia Street E to the north and University Avenue E to the south.

King & Regina is within walking distance to two highly recognized university campuses; Wilfrid Laurier University, which is 650 m and less than 1-minute from the Site, and the University of Waterloo, which is 1.6 km and 4-minutes from the Site. Given the proximity to these universities, the Site is an excellent location for student housing and is designated within the Official Plan for intensification and higher density, thus decreasing planning risk in redevelopment of the Site.

Additionally, King & Regina is extremely well-serviced by a local Grand River Transit route that runs immediately in-front of the Site, with regional transit connectivity via the Kitchener GO Train and Via Rail Station (4km from the Site). Vehicular connectivity is also easily accessed via Conestoga Parkway (3-min drive) & Highway 401 (13-min drive).

SITE DETAILS

Addresses 324, 326, 328, 330 King St N and 329, 331 Regina St N, Waterloo ON

Location South of Columbia St E and North University Ave E

Total Area \pm 0.907 ac.

Frontage \pm 204.16 ft. on King St N; \pm 99.99 ft. on Regina St N

Depth <u>+ 263.56 ft. maximum depth</u>

Official Plan Mixed Use High Density Residential

Zoning Residential Mixed Use (RMU-81)

PARCEL OVERVIEW

324, 326, 328, 330 KING ST N & 329, 331 REGINA ST N

Address 324 King St N, Waterloo

 PIN
 223610119

 Size
 \pm 0.133 ac.

 Frontage
 \pm 43.80 ft.

 Depth
 \pm 132.18 ft.

Address 326 King St N, Waterloo

 PIN
 223610342

 Size
 \pm 0.154 ac.

 Frontage
 \pm 55.09 ft.

 Depth
 \pm 122.15 ft.

Address 328 King St N, Waterloo

 PIN
 223610121

 Size
 \pm 0.167 ac.

 Frontage
 \pm 55.19 ft.

 Depth
 \pm 132.18 ft.

Address 330 King St N, Waterloo

 PIN
 223610122

 Size
 \pm 0.152 ac.

 Frontage
 \pm 50.08 ft.

 Depth
 \pm 132.21 ft.

Address 329 Regina St N, Waterloo

 PIN
 223610134

 Size
 \pm 0.150 ac.

 Frontage
 \pm 49.91 ft.

 Depth
 \pm 131.35 ft.

Address 331 Regina St N, Waterloo

 PIN
 223610133

 Size
 \pm 0.151 ac.

 Frontage
 \pm 50.08 ft.

 Depth
 \pm 131.35 ft.



LOCATION OVERVIEW: AMENITIES GRAND RIVER TRANSIT (GRT): WATERLOO Conestoga Mall Conesto LAKESHORE VILLAGE UNIVERSITY DOWNS 50 BRIDGEPO KING & REGINA Creek KING & REGINA ation Area Conestoga College Itel Park Waterloo Collegiate Institute Wilfrid Laurier University University of Waterloo NORTHDALE David Johnston Research + Technology Park Colum 00D EDSLE Waterloo & BEECHWOOD Waterloo Park Waterloo Town Square iXpress Map Legend (204) Highland-Victoria (205)— Ottawa Kitchener GO Station 203 Maple Grove **Route Number and Names DRIVE TIMES FROM KING & REGINA** BELMONT busPlus 1 Queen-River 29 Keats-Universit VILLAGE **WILFRID LAURIER** 1 MIN | 650 M 72 H Boxwood 77 - Wilmot Kitchener 3 Ottawa South Ring Road 76 — Doon Mills 4 Glasgow-Margaret 31 — Columbia UNIVERSITY OF WATERLOO 4 MIN | 1.6KM Flexible Transit **CONESTOGA PARKWAY** 3 MIN | 1.3KM 6 Bridge-Courtland 34 Hingemans VICTORIA PARK 79 - Breslau 7 H King HERITAGE **UPTOWN WATERLOO** 4 MIN | 1.7KM 8 Weber 36 H Thomas Slee DISTRICT **KITCHENER GO STATION** 50 — Dundas-Myers 10 — Pioneer 51 Hespeler 13MIN | 18KM 53 H Franklin [13] Laurelwood 55 Grand Ridge 56 H Langs 14 Hathurst 57 H Blair 16 Strasburg-Belmont 58 - Elgin North 60 H Burnett 20 Victoria-Frederick 21 — Elmira 61 H Fountain 22 — Laurentian West 63 — Champlai 23 Idlewood 65 — Saginaw WILFRID LAURIER UNIVERSIT 26 Trillium 67 Eagle-Pinebust 27 — Morrison WILFRID LAURIER UNIVERSITY

DUE DILIGENCE

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Supporting material that is relevant to this offering has been made available in CBRE's confidential online property library. Prospective purchasers seeking access are asked to complete this offering's Confidentiality Agreement electronically using the CA submission button below:



CLICK HERE TO
SUBMIT CA & REGISTER
YOUR INTEREST IN THE SITE

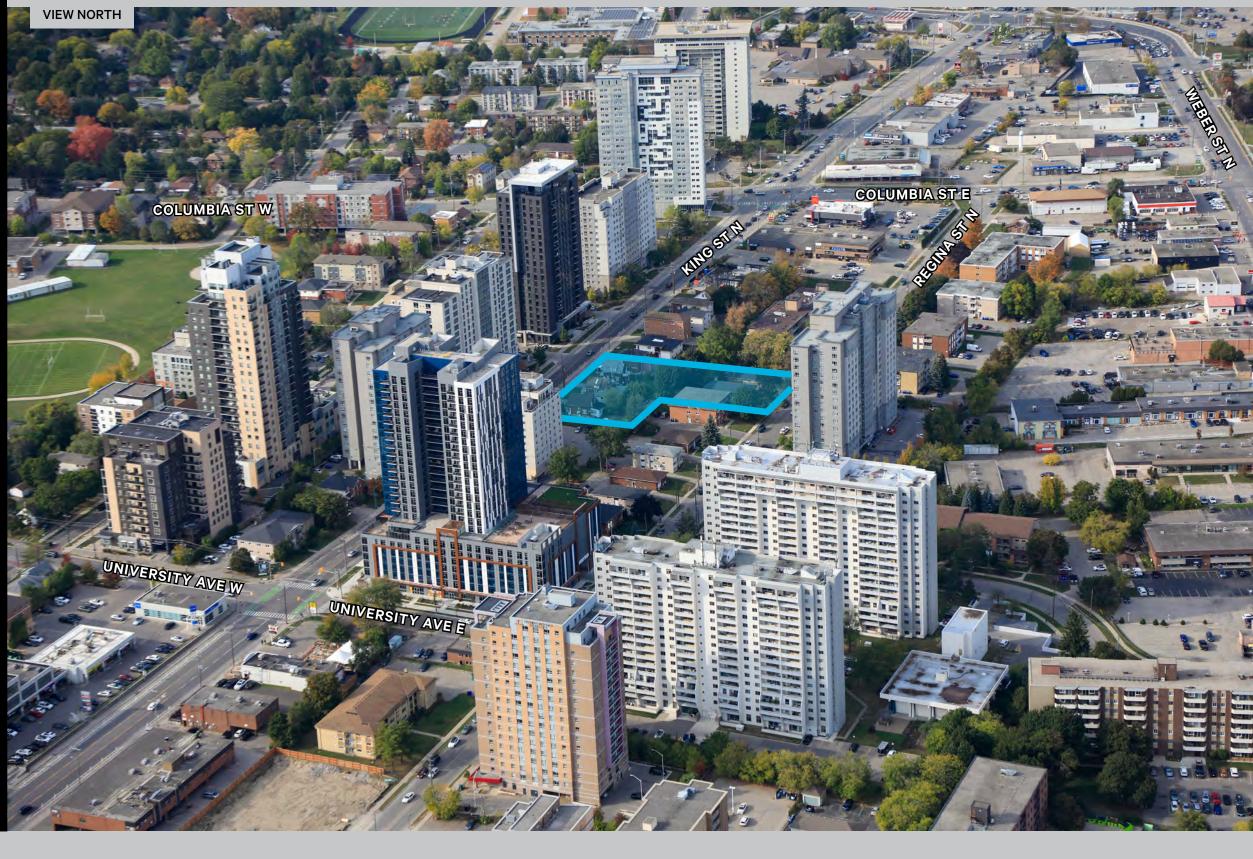
OFFERING PROCESS

CBRE Limited (the "Advisor") has been exclusively retained to seek proposals to acquire an interest in the Property. All offers are requested to be submitted electronically to:

Ian Hunt*

Senior Vice President +1 416 495 6268 ian.hunt@cbre.com

> ASKING PRICE: \$8,490,000



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